



**NAM LONG**

**NAM LONG INVESTMENT CORPORATION**

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HCMC, 22<sup>nd</sup> April 2017

**BOD'S SUBMISSION ON SHARE ISSUANCE  
TO PAY DIVIDEND 2016  
ANNUAL GENNERAL SHAREHOLDERS' MEETING  
NAM LONG INVESTMENT CORPORATION**

Pursuant to:

- Enterprises Law 2014;
- The prevailing Company Charter of Nam Long Investment Corporation;
- General Shareholders' Meeting No. 02/2016/NQ/ĐHĐCĐ/NLG dated 23 April 2016;

Board of Directors of Nam Long Investment Corporation kindly submits to Shareholders for approval on the followings:

**1. Article 1: Approve the issuance of new shares to pay Dividend 2016:**

To execute General Shareholders' Meeting Resolution No. 02/2016/NQ/ĐHĐCĐ/NLG dated 23 April 2016 approving the expected dividend rate 10% by shares, equivalent to VND 141.6 billion based on the Charter Capital in April 2016;

Pursuant to Business Performance 2016 and plan of stock dividend as reported in Shareholders meeting on 22<sup>nd</sup> April 2017;

Board of Directors kindly submits to General Shareholders to approve shares issuance plan to pay dividend 2016 as follows:

1.	Name of issuing share	Share of Nam Long Investment Corporation
2.	Type of issuing share	Common share
3.	Par value	10.000 VND/share
4.	Total number of issued shares	142,114,510 shares
5.	Number of outstanding shares	142,114,510 shares (basing on Audited Un-consolidated Financial Report 2016)
6.	Treasury shares	6,502,165 shares (owned by a subsidiary)
7.	Total number of issued shares (estimated)	14,157,215 shares
8.	Total par value (estimated)	141,572,157,000 VND
9.	Issuing rate (Total number of issued shares /total outstanding shares)	9.96%
10.	Source of fund	Retained earnings basing on audited Financial Report 2016



11.	Issuing date	By 30 <sup>th</sup> August 2017
12.	Dealing with number of odd shares	<p>Issued shares to pay dividend to shareholders are rounded to unit column. Number of decimal shares (if any) will be cancelled.</p> <p><u>Example:</u> At record date for stock dividend, shareholder Mr. Nguyen Van A owns 311 shares. Mr. A receives <math>311 \times 9.96\% = 30.9756</math> newly issued shares. Basing on above principle, Mr. A will receive 30 shares. The odd share of 0.9756 will be cancelled.</p>
13.	The positive difference between total estimated value of issued shares to pay dividends (at par value of VND10,000/share) and total par value of shares distributed to existing shareholders will be retained at the Company's retained earnings.	

**2. Article 2: Approve and Authorize to Chairman of BOD to:**

- Actively prepare and submit issuance dossiers to State Securities Commission ("SSC"). And actively revise issuance plan (including adding, revising and completing issuance dossiers and related documents as requested by SSC as well as other state authorities).
- Choose appropriate time for record date and issuance date.
- Implement all necessary procedures for the issuance, depository of these additional shares at Vietnam Securities Depositories, subsequent listing at Ho Chi Minh Stock Exchange for the issued shares.
- Amend the articles relating to charter capital, shares in Company's Charter after the issuance (if any).
- Implement all necessary procedures to amend Company's Enterprise Registration Certificate related to the Charter Capital increase after the issuance.
- Instruct, control, and handle with matters arising during the implementation of above contents;
- Other related works.

Respectfully propose to Board of Shareholders for consideration and approval.

Regards,

FOR AND ON BEHALF OF BOD  
CHAIRMAN

