

HCMC, 25 April 2015

**AUDITED FINANCIAL PERFORMANCE OF 2014
& PROFIT DISTRIBUTION 2014**

To: Shareholders Meeting of Nam Long Investment Corporation

On behalf of the Board of Management, I would like to report the audited performance of 2014 and Profit distribution 2014 as follows:

1. Consolidated Financial Performance of 2014 (audited figures):

Bil VND

No	Items	Actual 2013	Planning 2013	Percentage completion
1	Net revenue	867	1,074	81%
2	Profit before tax	139	136	102%
3	Profit after tax	103	99	104%
4	Net profit after minority interests	95	99	96%
5	Earnings per share (VND)	841		

Enclosed in the ASM briefings of *Consolidated audited financial statements for year-end 2014* audited by Ernst & Young Vietnam. For more details, please refer to the full audited consolidation financial report of 2014 uploaded in the Company's website at www.namlongvn.com.

2. 2014 Profit Distribution:

Bil VND

No	Description	2014	Notes
1	Net profit to company's shareholders	95.57	
2	Appropriation		
	- Appropriation to Bonus fund	3.92	5% of net profit (*)
	- Appropriation to Welfare fund	1.91	2% of net profit
3	Profit after appropriation	89.74	
4	- Dividend 2014	72.61	6% par value
5	Retained earnings 2014	17.13	

(*) Bonus fund is accounted for 5% of profit after tax, which is excluded profit from swap shares and minority's interests.

Respectfully submitted,

On behalf of the Management

